

Microsoft

Welcome to Microsoft Office Visio 2007 Professional Core Concepts & Solutions



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"Visualizing Your Business"

Microsoft®
Office Visio® 2007

Agenda

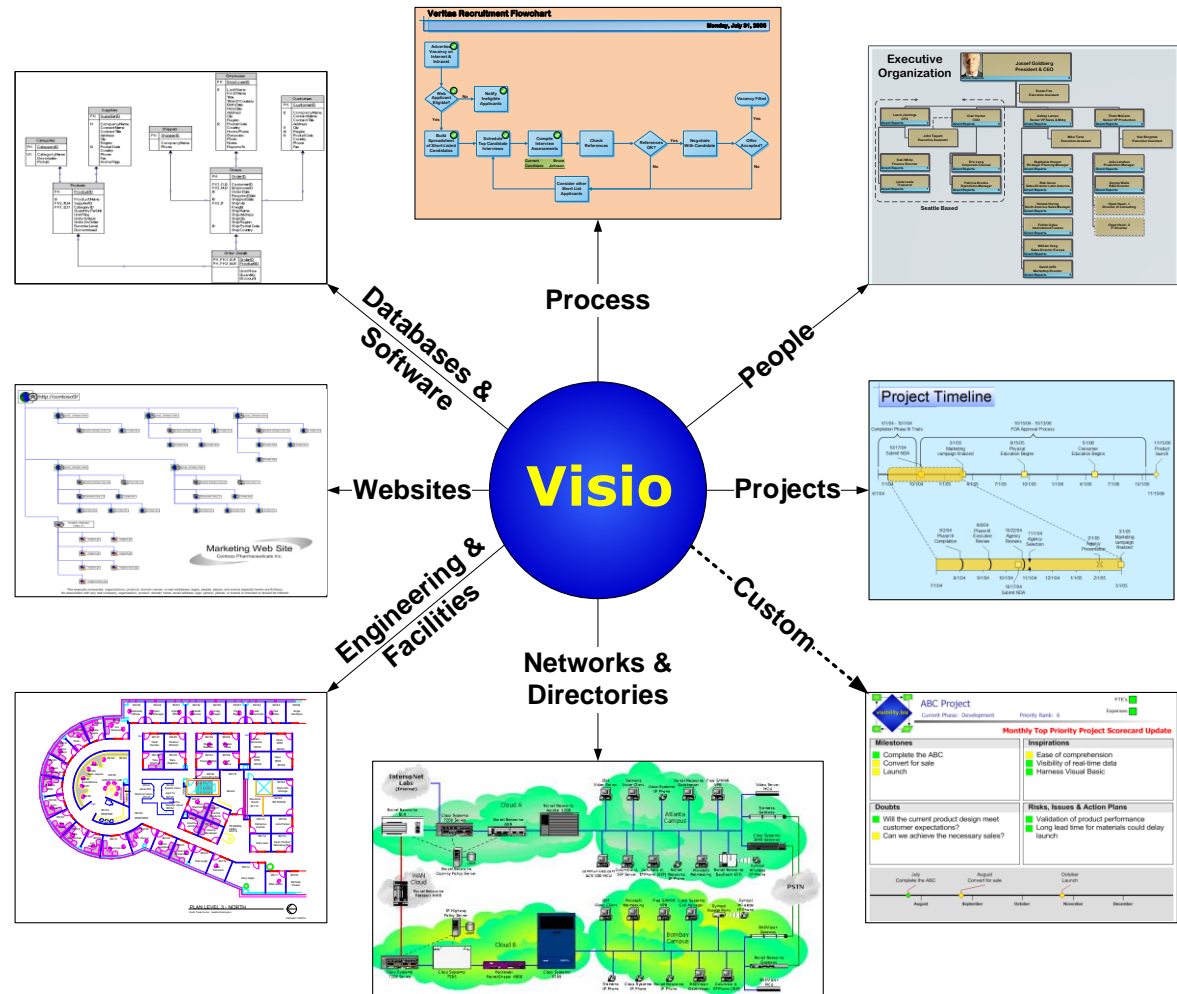
- ❖ Office Visio Professional 2007
Core Features
- ❖ Visio Solutions & Wizards
- ❖ Data Linking, Graphics & Pivots
- ❖ Introducing Visio Beyond the Box
- ❖ Additional Resources

Slidedeck

<http://www.milestoneconsultinggroup.com/visibility.biz>

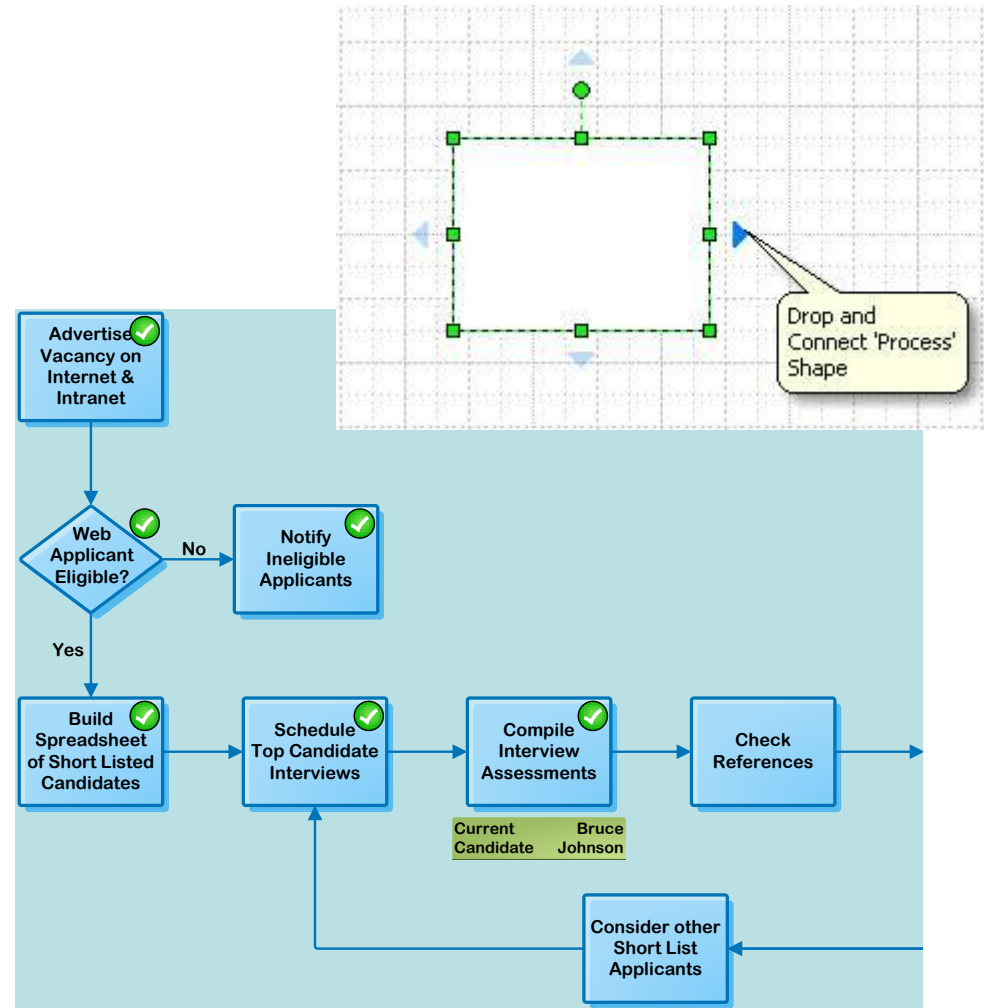
The Power of Visual Communication

- Boost productivity
- View data in diagrams
- Improve teamwork and collaboration
- Communicate more effectively



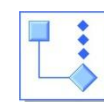
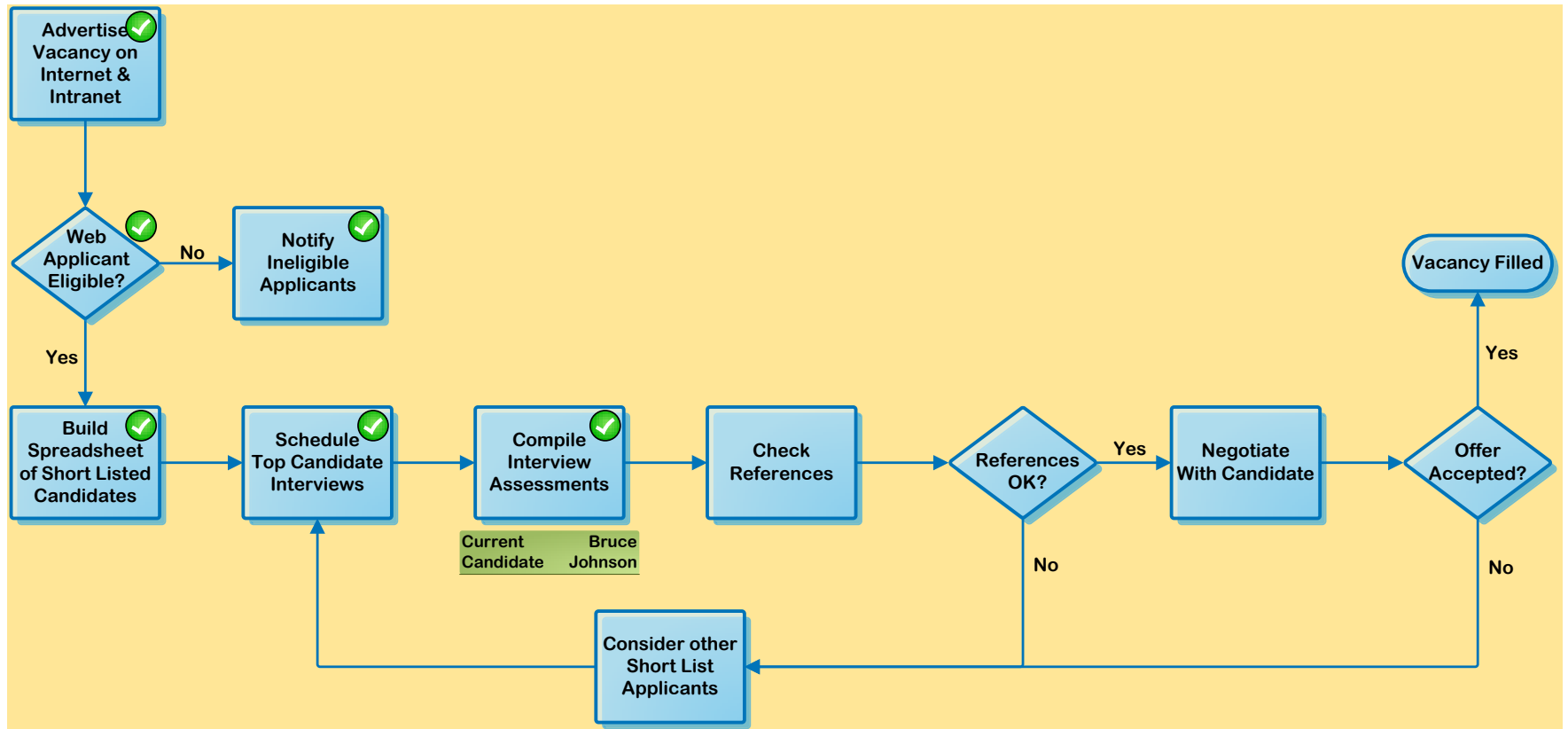
Introduction to Visio 2007

- New and enhanced connectors, shapes and templates
- New Data Connectivity, Visual Pivot Diagrams & Data Graphics
- New Color & Effects Themes
- Powerful Document Workspace & Publishing
- Visio Solution Development: fast, easy and intuitive

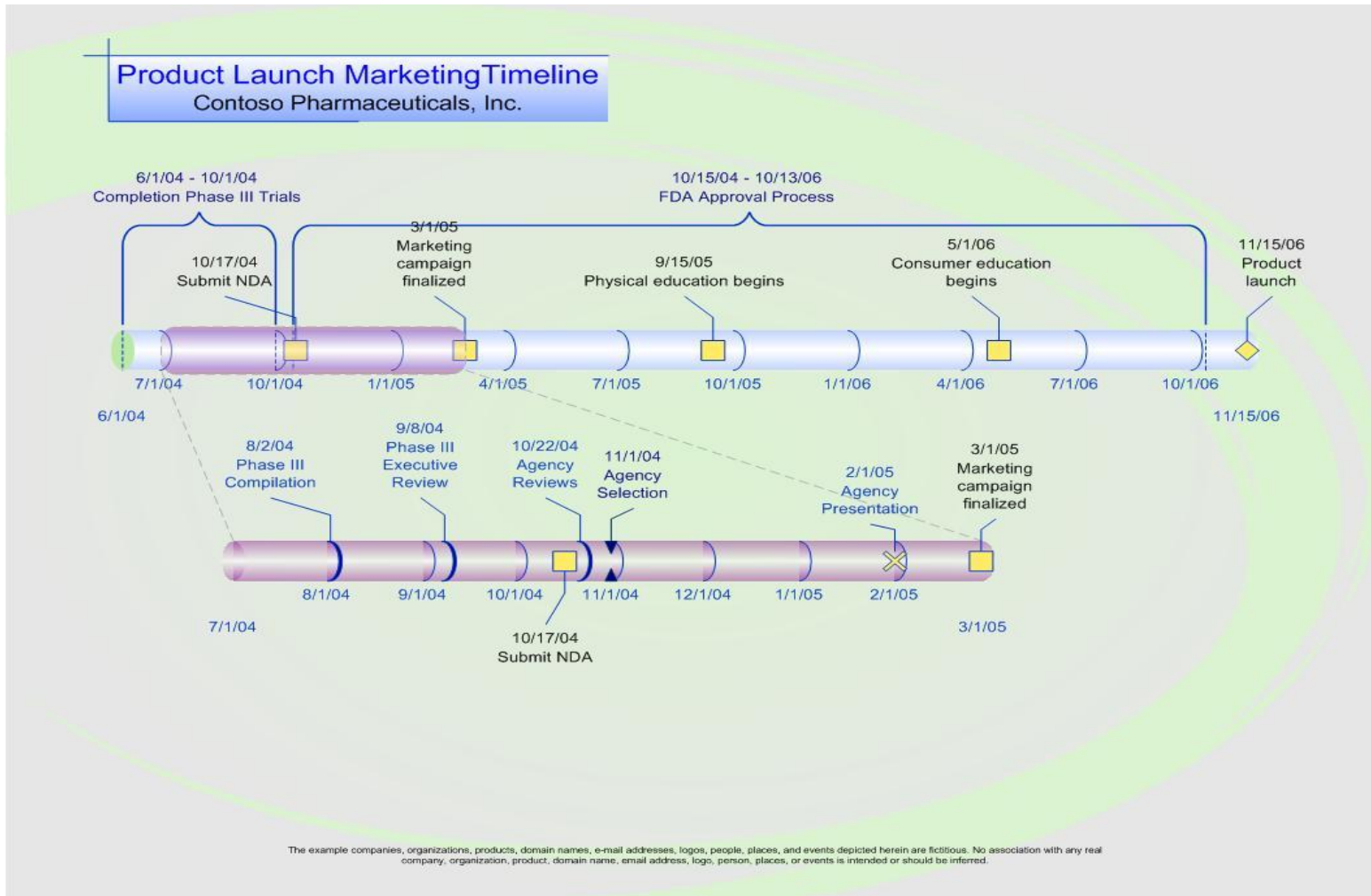


Boost Productivity with Core Features

- Create clear diagrams of complex systems

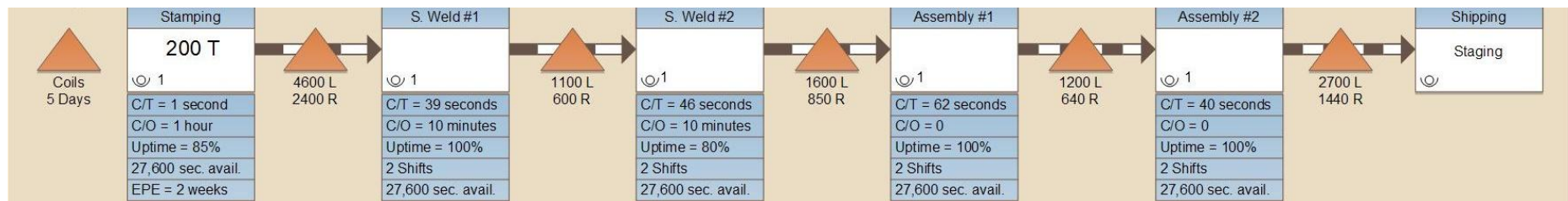
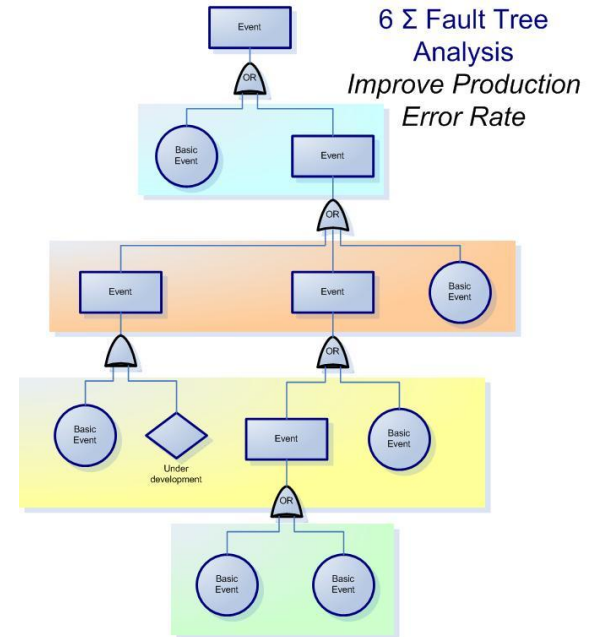


Timelines & Project Integration



Adhere to Industry Standards

- ❖ Six Sigma, Lean Manufacturing, ISO 900x
- ❖ Analyze the risks
- ❖ Document the facts
- ❖ Clarify the relationships
- ❖ Improve Processes















Brainstorming for results

- Copy and paste throughout Microsoft Office 2007



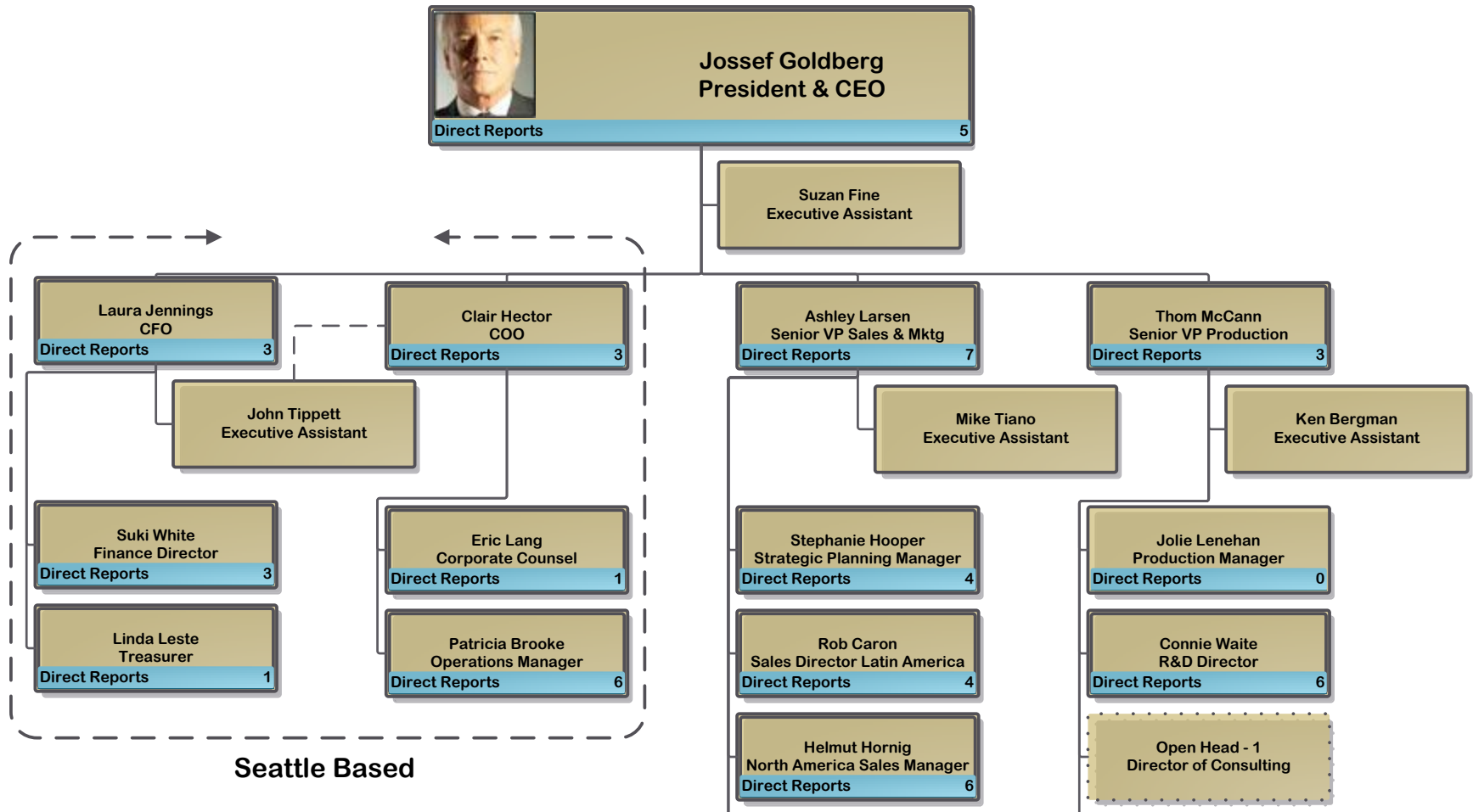
Import existing appointments

Customized Outlook Calendar

Redmond Sales Facility – Corporate Sales - March 04						
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
February 29	March 1	2	3	4	5	6
		Sales Force Automation Training – 08:00 AM to 12:00 PM				
		13:00 - 15:00 Bearings Inc. Presentation	13:00 - 16:00 Kenworth Presentation		12:30 - 14:00 Ivars Presentation	
		15:30 - 17:00 Palmino Presentation		14:00 - 17:00 Boeing Presentation		
7	8	9	10	11	12	13
	 Fly to Vancouver UAL 4003 LV 15:41 – AR 16:27	 All day Mtg BC Ministry of Finance	 Fly to Seattle UAL 4004 LV 09:27 – AR 10:16	 Sales Figures for FEB '04 Due 11:00 - 15:00 District Sales Call	 Can we get funding for Golf Tourney?	
14	15	16	17	18	19	20
	 Build Slide Deck for USN Proposal	 Drive to Bangor NS		100K Sales Push		
		13:00 - 16:00 USN Proposal	13:00 - 14:00 Theatre Use Demo	10:00 - 12:00 Starbucks Contracts	08:00 - 10:00 SBC Presentation	
21	22	23	24	25	26	27
	08:00 - 10:00 Eddie Bauer Sales Call	08:00 - 10:00 RE Sales Call		08:00 - 10:00 Gal's Bakery Sales Call	08:00 - 11:30 Pacific Metrology Proposal	
		13:00 - 16:00 Columbia Sales Call	14:00 - 16:00 City Of Seattle Sales Call	13:15 - 15:45 Black Angus Sales Call		
28	29	30	31	April 1	2	3
	 Kona	 Honolulu	 Agana			
	Sales Retreat					

Organizational Charts

- Photos, Groups, Dotted Lines & Change Reporting





Microsoft

Break



Link Database Fields to Shapes

View & Report on Shape Data

The screenshot displays a network diagram in Microsoft Office Visio 2007. A pop-up window titled 'Shape Data - File server.1070' is open, showing the following details:

Asset Number	12
Serial Number	w407-ap3
Location	36/4121
Building	IT Resource Centre
Room	Conf Huddle #3
Manufacturer	Dell

Overlaid on the bottom right is a 'Patch Report' table:

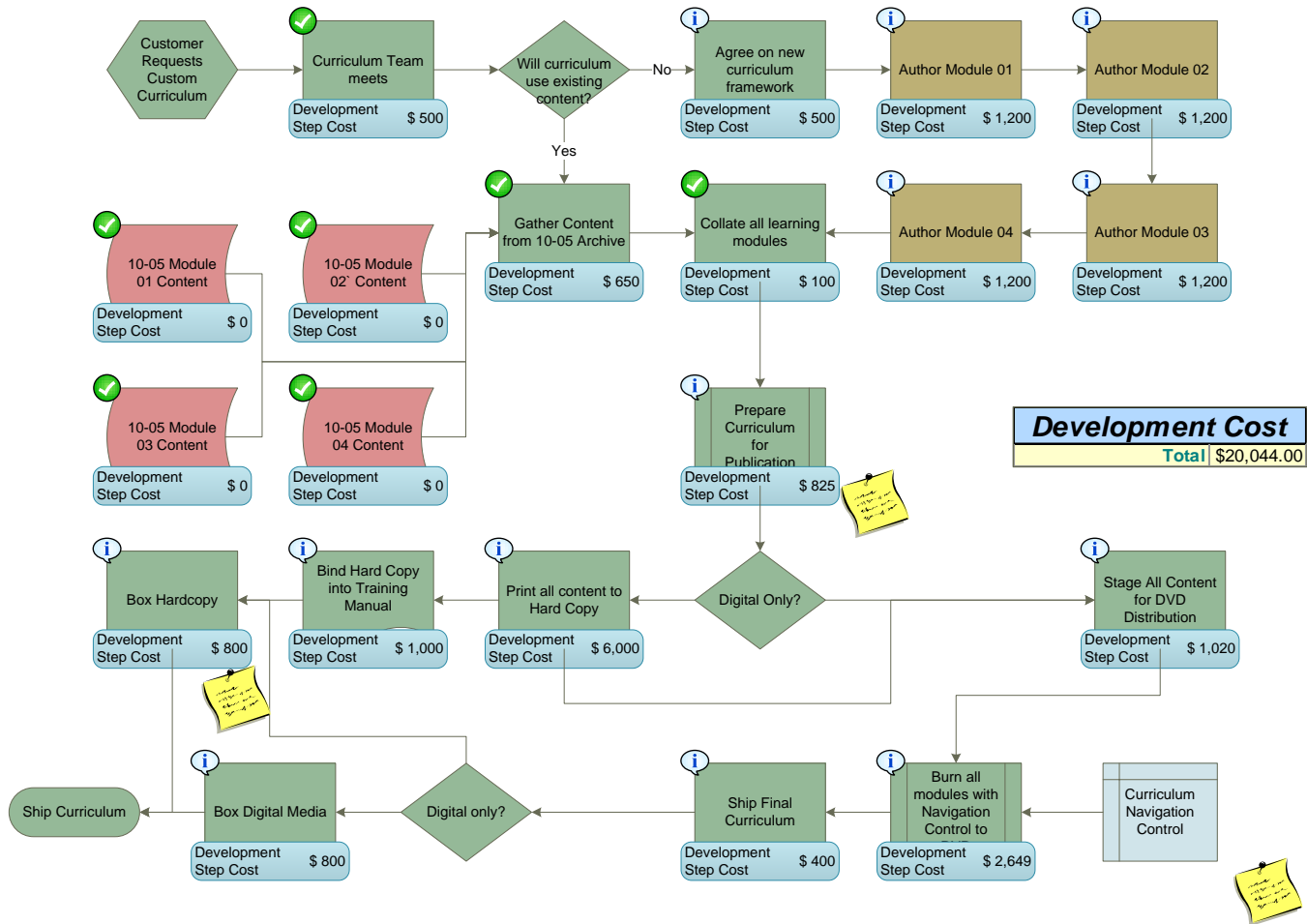
Name	Patches	IP
AD-1423	MS05-015,MS05-016,MS05-017	10.1.50.2
Backup Server	MS05-015,MS05-016,MS05-017	10.1.50.18
Firewall	MS05-015,MS05-016,MS05-017	10.1.16.5
HA-6830	MS05-015,MS05-016,MS05-017	10.1.50.4
MO-7592	MS05-015,MS05-016,MS05-017	10.1.50.3
RO-3962	MS05-015,MS05-016,MS05-017	10.1.50.17
Team File Server #1	MS05-015,MS05-016,MS05-017, MS05-018	10.1.50.1
Team File Server #2	MS05-015,MS05-016,MS05-017	10.1.50.13
TS-2954	MS05-015,MS05-016,MS05-017	10.1.50.5
WO-8967	MS05-015,MS05-016,MS05-017, MS05-018	10.1.50.19

At the bottom left, an 'External Data' table is visible:

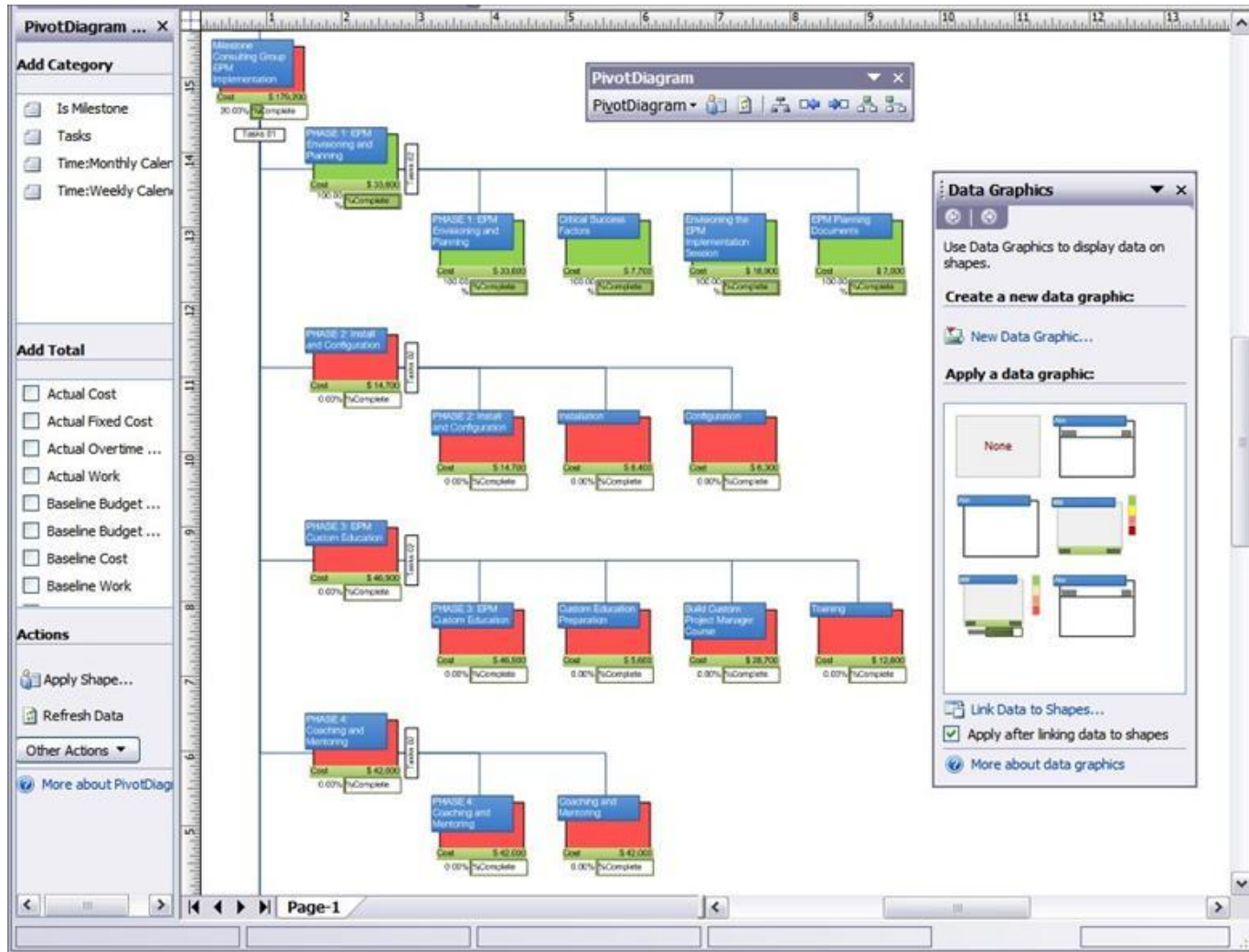
Name	IP	Location	Asset ID	Admin	Status	OS
Firewall	10.1.16.5	36/2431	1239890183	Bjones	Active	
Team File Server #2	10.1.50.13	36/4121	3819208940	Bjones	Inactive	
MC-4913	10.1.50.14	36/4123	18239041	Bjones	Inactive	
Backup Server	10.1.51.18	36/5999	2381904891	Chad	Active	
RO-3962	10.1.50.17	36/4211	31829083192	Bjones	Inactive	
Backup Server	10.1.50.18	36/5999	2381904891	Bjones	Active	
WO-8967	10.1.50.19	36/4213	13829038120	Bjones	Active	

Apply Data Graphics to Shapes

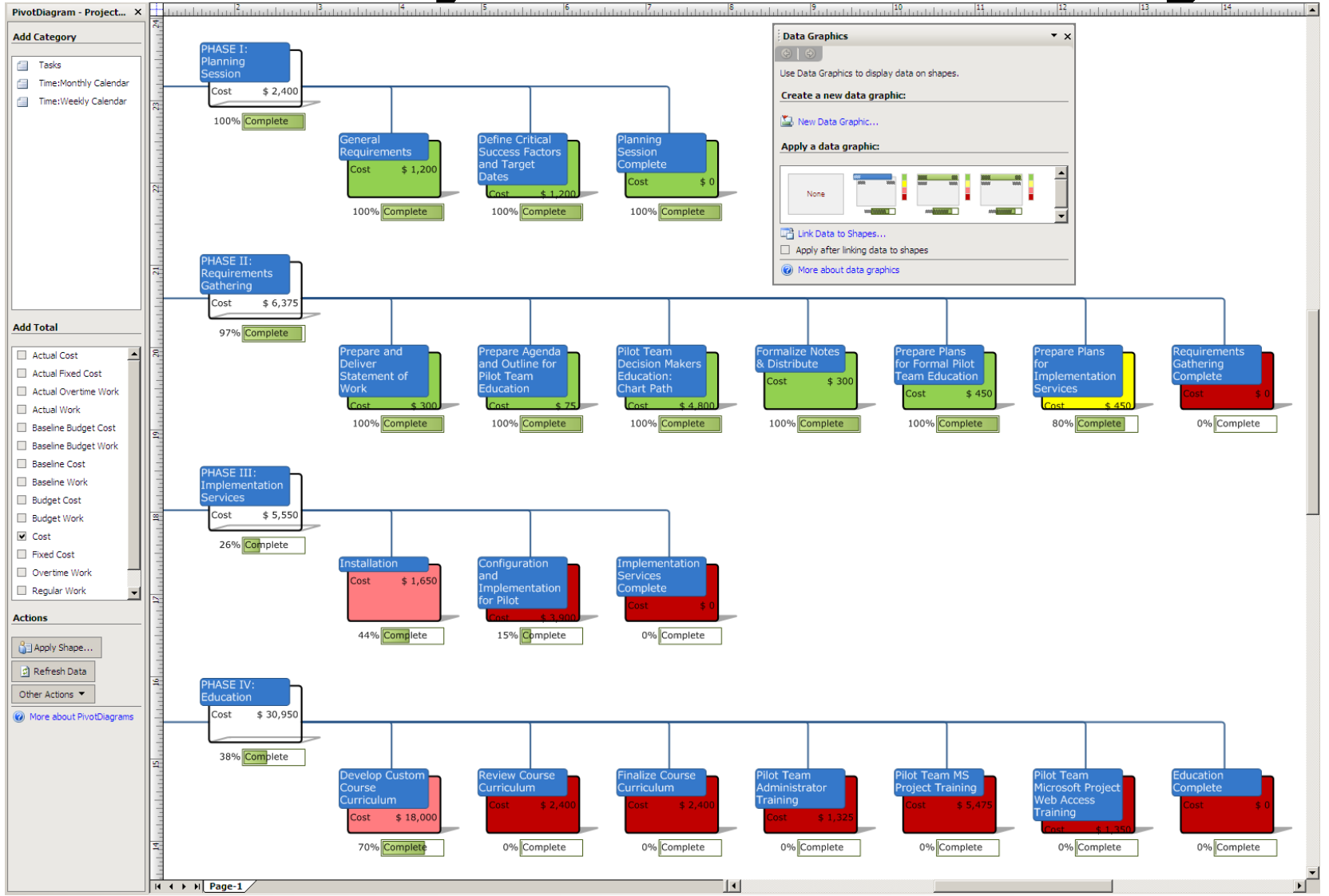
Visual Analysis with Conditional Formatting



Create a Project WBS Pivot Diagram

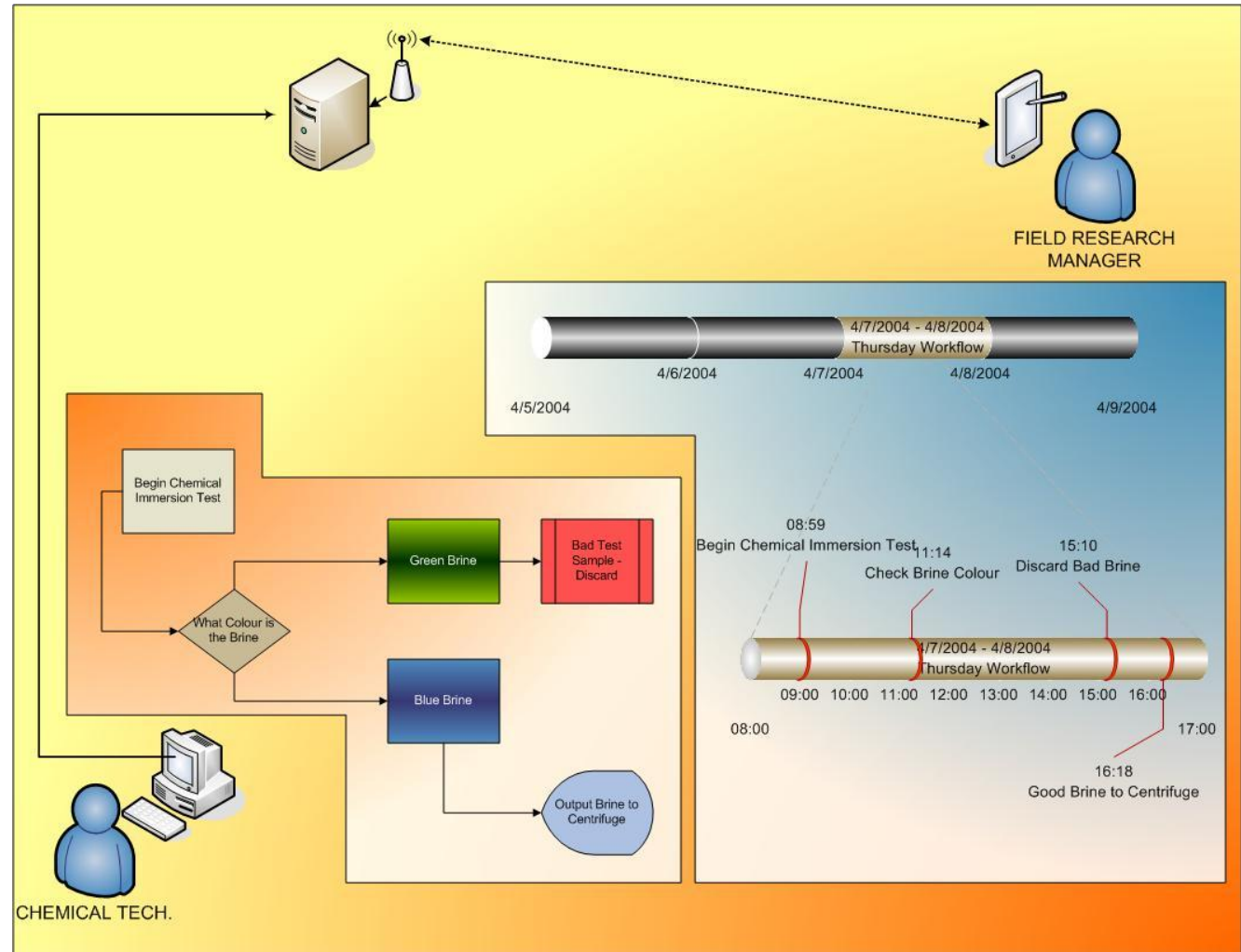


Create a Project WBS Pivot Diagram



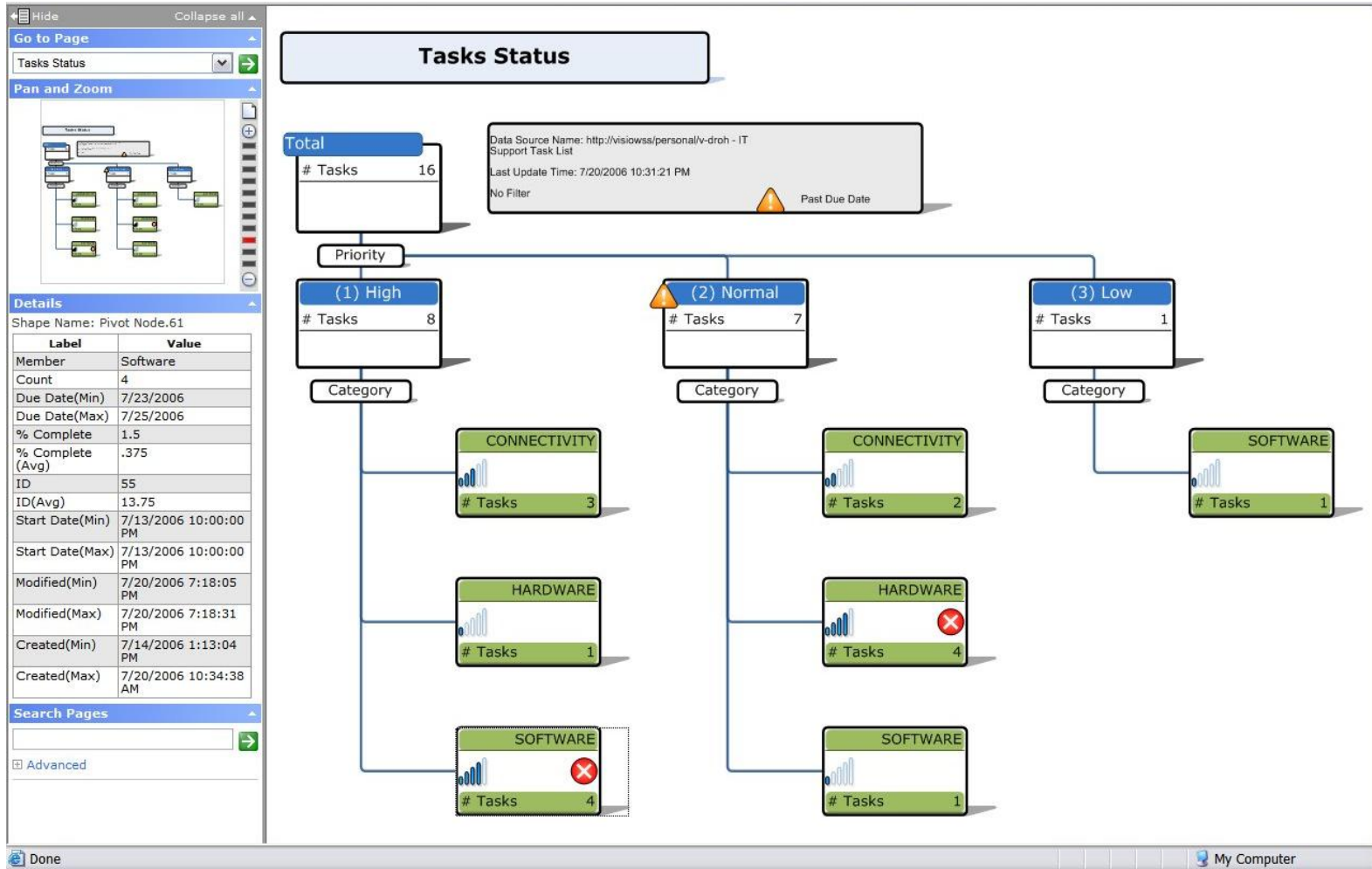
Collaborate on Process Flow

- Promote consensus
- Develop the best ideas
- Record the process



View Published Reports in IE

- Pan & Zoom, View Data, Search



New Visio & SharePoint Integration

• Create Ready-Made Graphical Reports

The screenshot displays a SharePoint site for Daniel Rohwer (Milestone). The page title is 'IT Support Task List'. A dropdown menu is open over the 'Actions' column, highlighting the 'Create Visio Diagram' option. The menu also includes options like 'Edit in Datasheet', 'Connect to Outlook', 'Export to Spreadsheet', and 'Open with Microsoft Office Access'. The main content area shows a table of tasks with columns for Title, Assigned To, Status, Priority, Due Date, % Complete, and Category.

Title	Assigned To	Status	Priority	Due Date	% Complete	Category
Hardware - system not recognizing new RAM	Kelly Kerr	In Progress	(2) Normal	7/19/2006	50%	Hardware
Connectivity - Pocket PC e-mail issues	Jason Howes	In Progress	(1) High	7/15/2006	50%	Connectivity
Software - [unclear]	Daniel Rohwer (Milestone)	Completed	(2) Normal	7/18/2006	100%	Software
Software - [unclear]	Daniel Rohwer (Milestone)	Waiting on someone else	(1) High	7/20/2006	25%	Software
Software - [unclear]	Daniel Rohwer (Milestone)	In Progress	(1) High	7/13/2006	25%	Software
Software - [unclear]	Ritu Chaturvedi	In Progress	(1) High	7/11/2006	75%	Software
Connectivity - [unclear]	Po-Yan Tsang	In Progress	(1) High	7/14/2006	25%	Connectivity
Hardware - [unclear]	Matt Roderman	In Progress	(2) Normal	7/19/2006	50%	Hardware
Connectivity - [unclear]	George Siemens	Waiting on someone else	(2) Normal	7/16/2006	25%	Connectivity
Software - [unclear]	Ritu Chaturvedi	In Progress	(1) High	7/17/2006	25%	Software
Hardware - [unclear]	Matt Roderman	Not Started	(2) Normal	7/20/2006	0%	Hardware
Connectivity - [unclear]	Po-Yan Tsang	Deferred	(2) Normal	7/18/2006	50%	Connectivity
Software - [unclear]	Ritu Chaturvedi	Completed	(3) Low	7/17/2006	50%	Software
Connectivity - [unclear]	Ritu Chaturvedi	Completed	(1) High	7/13/2006	100%	Connectivity
Hardware - [unclear]	Will Golding	In Progress	(1) High	7/16/2006	50%	Hardware
Hardware - [unclear]	Matt Roderman	Not Started	(2) Normal	7/20/2006	5%	Hardware

Visio Solutions “Beyond the Box”

- Refreshable Reports
- Real-time visualization
- VBA, VB6, C++, C#, VB.NET, C#.NET

Total Seats :	281
Filled Seats :	59
Baggage (Kg):	1180
Ticket Price :	\$35,200.00
Frequent Flier Count :	54

SeatNumber	2A
PassengerName	Thom McCann
Class	First Class
FrequentFlier	TRUE
TicketPrice	\$1,000.00
Baggage	20

Summary – Visio 2007 Features

- ◆ Visio Core Features

 - ✎ Core tools provide productivity across all diagram types

- ◆ Visio Solutions & Wizards

 - ✎ Automation provides speed and accuracy

- ◆ Data Linking, Graphics & Pivots

 - ✎ Conditional formatting & pivot diagrams reveal visual analytics into linked data

- ◆ Introducing Visio Beyond the Box

 - ✎ Tailor Visio to meet corporate requirements



Further Resources

■ Microsoft Visio Resources

- www.microsoft.com/events/series/visio.mspx
- www.microsoft.com/office/visio
- www.microsoft.com/technet/prodtechnol/visio
- msdn.microsoft.com/visio
- www.visiotoolbox.com
- www.visibility.biz



Visibility.biz

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- Additional Information:
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- Sister company Milestone Consulting Group, Inc. provides Consulting & Educational Services for **Microsoft Project and Project Server**
www.milestoneconsultinggroup.com



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Thank You!

Questions ?

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